



## Delivery Instructions for Stock

### Donation Information

Name of person donating: \_\_\_\_\_

Address: \_\_\_\_\_

City, State ZIP: \_\_\_\_\_

Phone number(s): \_\_\_\_\_

In memory or in honor of (if applicable, circle one): \_\_\_\_\_

Mail memorial/honor card to: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Number of shares: \_\_\_\_\_

Type of stock (name and stock symbol): \_\_\_\_\_

### Method of Stock Delivery (choose one)

- Electronic delivery through Depository Trust Company (DTC)  
DTC #0141  
Our account #5264-1274  
Account Name: Catholic Foundation of West Michigan
- Physical stock certificates  
Contact: Robert Warners  
Wells Fargo Advisors  
Phone: (616) 975-2046  
E-mail: robert.warners@wellsfargoadvisors.com

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**Special instructions:**

For security purposes, please mail the certificate and stock power in separate envelopes.

Catholic Foundation of West Michigan Tax Identification Number available upon request.

Please notify Mark Morrow, Director, before the transfer of any stock to be received so proper acknowledgement may be made. If you have any questions, please call (616) 475-1251.

**Please return this completed form to Mark Morrow, Catholic Foundation of West Michigan, 360 Division Avenue South, Grand Rapids, Michigan, 49503-4501.**